



Advanced Sales and Use Tax Workshop 2024 Agenda

February 28 to March 1, 2023

New Orleans, LA

Breakfast and all workshop sessions held in the Canray B Room

Lunch held in King Outdoor Terrace

Wednesday, February 28, 2024

8:00 AM – 8:30 AM	Continental Breakfast
8:30 AM – 9:00 AM	Welcome & Introductions
	Artificial Intelligence Uses for Sales Tax
9:00 AM – 10:15 AM	<ul style="list-style-type: none">- Lead Speakers: Mustafa Ashurex, Christina Wiseman and Diane Yetter
10:15 AM – 10:30 AM	Break
10:30 AM – 11:45 AM	Artificial Intelligence Uses for Sales Tax <i>continued</i>
11:45 AM – 12:45 PM	Lunch
	Tax Credits/Refunds/Adjustments – How to File and Use
12:45 PM – 2:30 PM	<ul style="list-style-type: none">- Speakers: Amanda Cusack and Trisha Davidson
2:30 PM – 2:45 PM	Break
	Potpourri Roundtable: Nexus Management
2:45 PM – 3:45 PM	<ul style="list-style-type: none">- Moderator: Diane Yetter
	Industry Overview: Construction
3:45 PM – 4:45 PM	<ul style="list-style-type: none">- Speaker: Trisha Davidson
6:00 PM	Welcome dinner at Trenasse

Thursday, February 29, 2024

8:00 AM – 8:30 AM	Continental Breakfast
8:30 AM – 10:30 AM	Manufacturing Exemptions – What’s New and What’s Not <ul style="list-style-type: none">- Speaker: David Hughes
10:30 AM – 10:45 AM	Break
10:45 AM – 11:45 AM	Industry Overview: Retail <ul style="list-style-type: none">- Speaker: Amanda Cusack
11:45 AM – 1:00 PM	Lunch
1:00 PM – 2:45 PM	Local taxes and registrations – Home Rule, State Administered and Business Licenses <ul style="list-style-type: none">- Speaker: Stacey Roberts
2:45 PM – 3:00 PM	Break
3:00 PM – 4:00 PM	Industry Overview: Professional Services <ul style="list-style-type: none">- Speaker: David Hughes
4:00 PM – 5:00 PM	Potpourri Roundtable: Managing Sales Tax Audits <ul style="list-style-type: none">- Moderator: Trisha Davidson

Friday, March 1, 2024

8:00 AM – 8:30 AM	Continental Breakfast
8:30 AM – 10:30 AM	New and Old Ways to Tax Digital Products <ul style="list-style-type: none">- Speaker: Diane Yetter
10:30 AM – 10:45 AM	Break
10:45 AM – 11:45 AM	Industry Overview: Leasing <ul style="list-style-type: none">- Speaker: Stacey Roberts
11:45 AM – 12:45 PM	Lunch
12:45 PM – 2:45 PM	Exemption Management – Resale, Exempt Entity, Exempt Use <ul style="list-style-type: none">- Speaker: Trisha Davidson
2:45 PM – 3:00 PM	Workshop Wrap Up