

Sales Tax Automation Vendor Chart

Sales Tax Nerd Community

This chart lists some providers and information about their offerings. This chart is not meant to be all inclusive nor is it a recommendation of products and services by the Sales Tax Institute or any of its faculty.

Vendor	Products	Web Address
AccurateTax	E-commerce sales tax software (manages addresses, rates, exemptions, sales tax holidays, and product-specific tax rates); sales tax rates; sales tax reports. SST CSP	www accuratetax.com
Avalara (includes EZtax)	Calculation packages, sales & use tax filing services, address validation, exemption and resale certificate management; software as a service; sales tax rates; AvaTax; sales tax returns; CertCapture; sales tax compliance services; 1099 reporting; sales tax reporting. SST CSP	www.avalara.com
BNA	Forms, rate lookup tables, automated tax liability calculation, automatic rate update	www.bloombergtaxtech.com
Cordiance	Modios product uses software robotics to assist with OneSource implementations	www.cordiance.com
CSC Corptax	Return preparation software with historical and current sales/use tax information, rate and form calculation, automatic rate update	www.corptax.com

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DMA	Various tax calculation tools to supplement calculation engines; sales tax compliance services; audit management and defense; managed compliance agreements with state tax agencies; nexus studies and VDAs; overpayment review; training; GST/HST registry lookup	www.dmainc.com
E-Doc Solutions	Sales Tax Exemption Certificate Product	www.edocsolutions.com
Electronic Tax Systems	Exemption management, tax calculation	www.etaxsys.com
Exactor (acquired by Intuit)	Calculation packages, rates, exemption certificate management, returns, address verification, VAT compliance, sales tax transaction tracking. SST CSP	www.intuit.com
Informatica	Tax calculation package, address verification	www.informatica.com
KPMG	Web-based tax compliance application to provide sales, use & excise tax compliance services including hosted tax calculation	https://tax.kpmg.us
Microsoft Power BI	Business analytics solution that lets you visualize your data and share insights across your organization, or embed them in your app or website	https://powerbi.microsoft.com/en-us
Pitney Bowes	Address validation	www.pitneybowes.com/us/shipping-and-mailing/address-management-and-tracking-software.html
Ryan	Automated tax compliance services	www.ryan.com
Sales Tax Manager	Automated reporting and remittance of state and local sales taxes in Louisiana and Mississippi	www.salestaxmanager.com

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The Sales Tax Clearinghouse	Forms, rate lookup tables, desk top sales tax calculations; TaxCalc software, Sales Tax Calculator	www.thestc.com
Second Decimal (acquired by Ryan)	Integrated suite of workflow, tax calculation, and certificate management software products; rate lookup and monitoring; forms. Integrated suite of workflow, tax calculation, and certificate management software products	www.seconddecimal.com
Service Objects	Address validation	www.serviceobjects.com
Sovos (Taxware), including ISSI (Teams)	Calculation package, rates, returns package, hosted solutions – software as a service (SaaS); VAT compliance, exemption certificate solutions. SST CSP	www.sovos.com
Superform Service (acquired by BNA)	Calculating forms (income, sales/use, withholding, and others)	www.stf.com
TaxCloud	Calculation packages for US and international, rates, exemption certificate management, file sales tax returns, sales tax reporting software, address verification, calculate and file VAT taxes in over 80 countries. SST CSP	https://taxcloud.net
Taxify (division of Sovos)	Rates, tax calculation, automated filing and remittance, reporting. SST CSP	https://taxify.co
Taxometry	Tax calculation, compliance, reporting, data storage	www.taxometry.com
Tax Data Systems (acquired by Thomson Reuters)	Rate Databases	https://tax.thomsonreuters.com/en/onesource/indirect-tax/rates

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Tax Technology Services (acquired by Avalara)	CertCapture, certificate tracking software and service	https://certcapture.avalar.com
Thomson Reuters/OneSource (including Sabrix)	Tax calculation package, rates, rules, audit database, exemption certificate management, research tools, forms, rate lookup tables, automatic rate update, address validation.	https://tax.thomsonreuters.com/en/onesource
U.S. Postal Service	Address validation	<a href="http://www.usps.com/nationalp
remieraccounts/manage
processandaddress.htm">www.usps.com/nationalp remieraccounts/manage processandaddress.htm
Vertex, Inc.	Calculation package, rates, returns package, outsourced compliance, reference/research books, exemption cert. manager, address validation, consumer use tax. Note that they offer Vertex Cloud - a cloud-based sales tax solution	www.vertexinc.com
Virtual Tax Office	Web- based document, knowledge, and workflow management system. Tax exemption certificate management, tax audit management, tax notice management, tax workflow.	https://virtualtaxoffice.com
Wolters Kluwer/CCH	Forms, research tools and publications, Calculation package, rates, returns package and software as a service	https://taxna.wolterskluwer.com/sales-and-use-tax