




Advanced Sales and Use Tax Workshop 2026 Agenda

February 23 to February 25, 2026

Dallas, TX

Monday, February 23, 2026

8:00 AM – 8:30 AM	Continental Breakfast
8:30 AM – 9:00 AM	Welcome & Introductions
9:00 AM – 10:15 AM	AI in Sales Tax: Practical Tools, Real Limits, Smart Use - Speakers: Venkat Venkatesan and Diane Yetter
10:15 AM – 10:30 AM	Break
10:30 AM – 11:45 AM	AI in Sales Tax: Practical Tools, Real Limits, Smart Use <i>continued</i>
11:45 AM – 12:45 PM	Lunch
12:45 PM – 1:45 PM	Industry Overview: Retail - Speaker: Amanda Cusack
1:45 PM – 2:45 PM	Digital Taxation: SaaS, Streaming & Everything in Between - Speakers: Stacey Chamberlain and Jamie Szal
2:45 PM – 3:00 PM	Break
3:00 PM – 4:15 PM	Digital Taxation: SaaS, Streaming & Everything in Between <i>continued</i>
4:15 PM – 5:00 PM	Industry Overview: Hospitality - Speaker: Diane Yetter
6:00 PM	Welcome dinner 

Tuesday, February 24, 2026

8:00 AM – 8:30 AM	Continental Breakfast
8:30 AM – 9:30 AM	Industry Overview: Utilities <ul style="list-style-type: none">- Speaker: Jamie Szal
9:30 AM – 10:30 AM	Compliance Exposure: Finding It, Fixing It, and Staying Ahead of Auditors <ul style="list-style-type: none">- Speaker: Stacey Chamberlain and Amanda Cusack
10:30 AM – 10:45 AM	Break
10:45 AM – 11:45 AM	Compliance Exposure <i>continued</i>
11:45 AM – 12:45 PM	Lunch
12:45 PM – 2:45 PM	Sales Tax Case Law: Lessons from the Courts <ul style="list-style-type: none">- Speaker: Jordan Goodman and Jamie Szal
2:45 PM – 3:00 PM	Break
3:00 PM – 4:00 PM	Industry Overview: Manufacturing <ul style="list-style-type: none">- Speaker: Stacey Chamberlain
4:00 PM – 5:00 PM	Industry Overview: Health Care <ul style="list-style-type: none">- Speaker: Jordan Goodman

Wednesday, February 25, 2026

8:00 AM – 8:30 AM	Continental Breakfast
8:30 AM – 10:30 AM	Sales Tax Base Shifts: What You Must Reevaluate Now <ul style="list-style-type: none">- Speakers: Jordan Goodman and David Hughes
10:30 AM – 10:45 AM	Break
10:45 AM – 11:45 AM	Industry Overview: Professional Services <ul style="list-style-type: none">- Speaker: Amanda Cusack
11:45 AM – 12:45 PM	Lunch
12:45 PM – 2:45 PM	Real Property Taxation: The Details That Make-or-Break Compliance <ul style="list-style-type: none">- Speakers: Amanda Cusack and Diane Yetter
2:45 PM – 3:00 PM	Workshop Wrap Up